



METAL COATINGS (INDIA) LTD.

Regd. Office: 912, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 (India)

CIN: L74899DL1994PLC063387 Phone: 011-41808125

Website: www.mcil.net E-mail: info@mcilindia.net



Date: 27th May, 2026

**To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001**

Sub.: Audited Financial Results for the Quarter and Financial Year Ended on March 31, 2026 and Recommendation of a Final Dividend

Ref.: Scrip Code -531810; Scrip Id-METALCO; ISIN-INE161E01014

Dear Sir/Madam,

In Compliance with Regulations 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ("**Listing Regulations**") we would like to inform you that the Board of Directors of **Metal Coatings (India) Limited** ("**the Company**") in its meeting held today i.e., Wednesday, 27th May, 2026, has inter alia, considered, recommended and approved the following businesses:

1. The Audited Financial Results of the Company for the Quarter and Financial year ended 31st March, 2026, as per Indian Accounting Standard (IND AS).

Pursuant to Regulation 33 of Listing Regulations, we are enclosing herewith, the Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026 along with the Statement of Assets & Liabilities and Cash Flow Statement for the year ended 31st March, 2026 together with the Auditors' Report by Statutory Auditor as well as declaration by the Company in respect of Auditors' Report with Unmodified Opinion pursuant to Regulation 33(3)(d) of Listing Regulations.

2. The Board of Directors of the Company have recommended Final Dividend of Rs. 1/- per equity share having face value of Rs. 10/- each i.e. 10 % for the financial year 2025-26 for approval of members of the Company in the ensuing Annual General Meeting.

Information regarding Book closure/ Record date and dividend payment date will be made in due course of time.

You are requested to take the aforesaid information on your records. The meeting of the Board of Directors commenced at 02:30 P.M. (IST) and concluded at 4:40 P.M. (IST).

Thanking you
Yours faithfully,

For Metal Coatings (India) Limited

Shimpy Goyal
Company Secretary & Compliance officer
Encl.: as above



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Date: 27th May, 2026

**To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Tower
25th Floor, Dalal Street,
Mumbai — 400001**

Sub.: Declaration in respect of Auditors' Report with Unmodified Opinion on the Audited Financial Statements for the Financial Year ended 31st March, 2026.

Ref.: Scrip Code – 531810; Scrip Id – METALCO; ISIN No. INE161E01014

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the Listing Regulations, it is hereby declared that the Statutory Auditors of the Company, M/s Mehra Goel & Co., Chartered Accountants, (Firm's Registration No. 000517N) have issued the Audit Report with Unmodified Opinion(s) on the Audited Financial Statements of the Company for the Financial Year ended 31st March, 2026 which were approved by the Board of Directors of the Company in their meeting held today i.e., Wednesday, 27th May, 2026.

This is for your information and record.

Thanking you.
Yours faithfully,

For Metal Coatings (India) Limited

**Shimpy Goyal
Company Secretary & Compliance officer**

Independent Auditor's Report on Quarterly and Year ended financial results of METAL COATINGS (INDIA) LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

To
The Board of Directors
METAL COATINGS (INDIA) LIMITED

Opinion

We have audited the accompanying statement of financial results (the "Statement") of **METAL COATINGS (INDIA) LIMITED** (the "Company") for the quarter and year ended 31st March, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In our opinion and to the best of our information and according to the explanations given to us, the statement: -

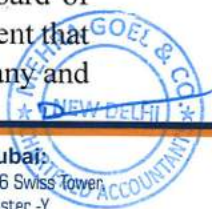
- I. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended in this regard; and
- II. gives a true and fair view, in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit, other comprehensive income and other financial information of the Company for the quarter and year ended 31st March, 2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the audit of Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for Financial Results

The statement has been prepared on the basis of annual financial statements. The Board of Directors of the Company are responsible for preparation and presentation of the statement that give a true and fair view of the net profit and other comprehensive income of the Company and



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Mumbai:

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Market Yard,
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Dubai:

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Cluster -Y,
Jumeirah Lake
Towers (JLT), Dubai,
(UAE)-128194

other financial information in accordance with applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial control, that were operating effectively for ensuring the accuracy and completeness of accounting records, relevant to the preparation and presentation of the statement that gives a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's Financial reporting process.

Auditor's Responsibilities for the audit of Financial Results

Our objectives are to obtain reasonable assurance about whether statement as a whole are free from material misstatement, whether due to fraud or error, to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decision of the users taken on the basis of the statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether Company has adequate internal financial control with reference to financial statement in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and reasonableness of accounting estimates and related disclosures made by Board of Directors.



- Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidences obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidences obtained up to the date of auditors' report. However, future events or conditions may cause the Company to cease to continue as going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent underlying transactions and event in manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in the internal control that we identify during the audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationship and other matters that reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matters

This statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to limited review by us.

Our Opinion is not modified in respect of the above matter.

**For Mehra Goel & Co.
Chartered Accountants
FRN-000517N**



Devinder
**Devender Kumar Aggarwal
Partner
M.No. 087716
UDIN: 26087716GHFKNQ7134
Date: 27th May, 2026
Place: New Delhi**

METAL COATINGS (INDIA) LIMITED

Registered Office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
CIN : L74899DL1994PLC063387, Phone : 011-41808125, Website : www.mcil.net, E-mail : info@mcilindia.net
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2026

(Rs. in lakhs)

S. No	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	(Un-audited)	Audited	Audited	Audited
1	Revenue from operations	3,674.52	3821.86	4,078.33	14,897.55	16,025.02
2	Other income	(6.63)	27.63	11.76	83.84	74.78
3	Total income [1 + 2]	3,667.89	3,849.49	4,090.09	14,981.39	16,099.80
4	Expenses					
	(a) Cost of materials consumed	2,845.45	3199.43	3,052.67	12,167.45	13,026.17
	(b) Purchase of Stock in Trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(47.52)	(130.24)	30.41	(200.98)	(65.39)
	(d) Employee benefits expense	395.06	193.07	405.45	960.18	931.08
	(e) Finance Costs	(1.57)	0.88	3.02	1.41	237.41
	(f) Depreciation and amortisation expense	14.00	14.29	14.89	56.83	60.55
	(g) Other expenses	432.87	451.47	409.72	1,677.81	1,602.20
	Total expenses [4(a) to 4(g)]	3,638.29	3,728.90	3,916.16	14,662.70	15,792.02
5	Profit / (Loss) before Tax [3 - 4]	29.60	120.59	173.93	318.69	307.78
6	Tax Expense					
	a) Current tax	23.61	27.04	62.05	91.33	104.70
	b) Deferred tax	(7.28)	(2.38)	(21.18)	(12.61)	(33.88)
	Total tax expense [6(a) + 6(b)]	16.33	24.66	40.87	78.72	70.82
7	Net Profit / (Loss) for the Period [5 - 6]	13.27	95.93	133.06	239.97	236.96
8	Other Comprehensive Income					
	A (i) Items that will not be re-classified to profit or loss	27.29	(3.15)	30.07	17.83	22.25
	(ii) Income tax relating to items that will not be re-classified to profit or loss	(6.87)	0.79	(7.57)	(4.49)	(5.60)
	B (i) Items that will be re-classified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be re-classified to profit or loss	-	-	-	-	-
	Total other comprehensive income (A + B)	20.42	(2.36)	22.50	13.34	16.65
9	Total Comprehensive Income for the period [7 + 8] (Comprising profit and other Comprehensive Income for the period/year)	33.69	93.57	155.56	253.31	253.61
10	Paid up equity share capital (Face value of Rs. 10 each) (Not annualised for the quarter)	732.68	732.68	732.68	732.68	732.68
11	Other equity excluding Revaluation Reserves as at Balance Sheet				3,664.32	3,484.28
12	Earnings per Equity Share (Basic and diluted) (Rs.)					
	Basic earnings per share	0.19	1.31	1.81	3.28	3.23
	Diluted earnings per share	0.19	1.31	1.81	3.28	3.23

Notes :

- The aforementioned audited results have been reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meeting held on 27th May, 2026. The Statutory Auditors of the Company have audited these results and have issued an unmodified opinion on the same.
- The audited financial results are prepared in accordance with the Indian Accounting Standards (IND-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 as amended from time to time.
- Figures of the quarter ended 31st March, 2026 and 31st March, 2025 as reported in these financial results, are the balancing figures between audited figures in respect of the full financial year and published unaudited year to date figures up to the third quarter of the relevant financial year.
- Cash Flow Statement for the year ended March 31, 2026 and Statement of Assets and Liabilities as at March 31, 2026 along with comparatives is annexed.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- Under the provisions of Ind AS 108, the Company operates in a single segment. Therefore, segment disclosures have not been given in respect of these financial results.
- Pursuant to the notification issued by the Ministry of Labour and Employment, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational, Safety, Health and Working Conditions Code, 2020 (Collectively referred to as the "New Labour Codes") became effective from 21st November 2025. The Ministry of Labour and Employment published Central Rules on 08th May 2026 and FAQs to enable assessment of the financial impact due to changes in regulations. On the basis of information available, the management has assessed that the incremental impact arising from the implementation of the New Labour Codes are not material and the same has been recognised in the financial results during the financial year ended 31st March 2026.
- The Board of Directors of the Company at their meeting held on 27th May, 2026 have recommended a Final Dividend of Rs.1/- per Equity share (Face value of Rs. 10/- each), subject to the approval of the shareholders in the ensuing Annual General Meeting.
- The Audited Financial Results for the quarter and year ended on 31st March, 2026 are available on the Stock Exchange's website at www.bseindia.com and also on the company's website at www.mcil.net.



For METAL COATINGS (INDIA) LTD.

Pramod Khandelwal
Pramod Khandelwal
(Managing Director)
DIN : 00124082

Place : New Delhi
Date : 27.05.2026

METAL COATINGS (INDIA) LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH 2026

(Rs. in lakhs)

Particulars	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	506.18	561.18
Deferred Tax Assets (Net)	110.55	102.43
Other non-current assets	19.00	20.00
Total Non-Current Assets	635.73	683.61
Current Assets		
Inventories	1,050.27	836.67
Financial Assets		
- Investments	923.62	821.45
- Trade Receivables	2,905.90	2,231.34
- Cash and Cash Equivalents	10.85	8.56
- Other Bank Balances	17.56	20.24
- Loans	9.47	532.98
Current Tax Assets (Net)	34.14	29.02
Other Current Assets	49.14	142.39
Total Current Assets	5,000.95	4,622.65
Total Assets	5,636.68	5,306.26
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	732.68	732.68
Other Equity	3,664.32	3,484.28
Total Equity	4,397.00	4,216.96
LIABILITIES		
Non-Current Liabilities		
Provisions	125.64	112.37
Total Non-Current Liabilities	125.64	112.37
Current Liabilities		
Financial Liabilities		
- Borrowings	352.11	159.64
- Trade Payables		
(a) total outstanding dues of Micro and Small enterprises	34.75	14.86
(b) total outstanding dues of creditors other than Micro and Small enterprises	73.15	133.44
- Other Financial Liabilities	151.62	182.87
Other Current Liabilities	123.99	115.59
Provisions	378.42	370.53
Total Current Liabilities	1,114.04	976.93
Total Liabilities	1,239.68	1,089.30
Total Equity and Liabilities	5,636.68	5,306.26

For and on behalf of the Board of Directors

Place : New Delhi
Date : 27.05.2026



Pramod Khandelwal
Pramod Khandelwal
(Managing Director)
DIN : 00124082

METAL COATINGS (INDIA) LIMITED
CASH FLOW STATEMENT FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

(Rs. in Lakhs)

Particulars	For the period ended		For the period ended	
	31.03.2026		31.03.2025	
A. Cash flow from Operating Activities :				
Net Profit before tax as per statement of Profit and Loss		318.69		307.78
Adjustment for				
(Profit)/Loss on sale / Discard of Assets-Net	-		(0.94)	
Depreciation / Amortisation Expense	56.83		60.55	
Finance Cost	1.41		237.41	
Rental Income	(26.40)		(32.40)	
Interest Income	(6.31)		(5.86)	
Short term capital gain on mutual fund	(71.63)	(46.10)	(35.29)	223.47
Operating profit before working capital changes		272.59		531.25
(Increase)/Decrease in Sundry Debtors	(674.56)		624.42	
(Increase)/Decrease in Inventories	(213.60)		(197.21)	
(Increase)/Decrease in other Assets	615.32		(625.25)	
Increase/(Decrease) in Current Liabilities	(63.25)		282.55	
Effect of Other Comprehensive Income	17.83		22.25	
Increase/(Decrease) in Short & Long term provisions	21.16	(297.10)	35.75	142.51
Cash generated from operations		(24.51)		673.76
Tax Paid	(91.33)	(91.33)	(104.70)	(104.70)
Net cash flow (used in) from operating activities		(115.84)		569.06
B. Cash flow from investing activities				
Additions in tangible and intangible assets (Including capital work in progress and advances on capital account)	(1.83)		(68.17)	
Proceeds from disposable of tangible and intangible Assets	-		1.75	
Rental Income	26.40		32.40	
Interest Income	6.31		5.86	
Purchase of Mutual Fund	(3,135.00)		(3,174.00)	
Sale of Mutual Fund	3,104.46		2,915.69	
Net cash from Investing Activities		0.34		(286.47)
C. Cash flow from Financing Activities				
Proceeds from new borrowings (Overdraft Limit)	192.47		(44.57)	
Dividend	(73.27)			
Interest paid	(1.41)		(237.41)	
Net cash from Financing Activities		117.79		(281.98)
Net cash flows during the year (A+B+C)		2.29		0.61
Cash and cash equivalents (Opening balance)		8.56		7.95
Cash and cash equivalents (Closing balance)		10.85		8.56

Notes to cash flow statement:

- 1 Figures in brackets indicate cash out flows.
- 2 Bank borrowings have been grouped as part of financing activities.
- 3 Figures have been rounded off to the nearest of Rupee Lacs.



Place : New Delhi
Date : 27.05.2026

For and on behalf of the Board of Directors


Pramod Khandelwal
(Managing Director)
DIN : 00124082